

Confidential

(For Records and Pre-Treatment Evaluation)

Patient Information

Date _____ Home Ph. _____ Work Ph. _____ Cell Ph. _____
Patient Name _____
Address _____
Birthdate _____ Social Security # _____ Email _____
Whom may we thank for referring you? _____

Responsible Party Information

Name _____
Residence _____
Mailing Address _____
Previous Address (if less than three years) _____
SSN # _____ Birthdate _____ Relationship to Patient _____
Employer _____ Occupation _____ No. Years _____
Spouse's Name _____
SSN # _____ Birthdate _____ Work Phone _____
Employer _____ Occupation _____ No. Years _____

Dental Insurance Information

Insured's Name _____ Insured's SSN # _____
Insurance Company _____ Group/ID # _____
Insurance Co. Address _____
Insurance Co. Phone # _____ Fax # _____

Emergency Information

Name of nearest relative not living with you _____
Complete Address _____
Phone _____
Name and City of Physician _____

Health Information

Are you allergic to: ☐ Penicillin ☐ Local Anesthetic ☐ Codeine ☐ Epinephrine/Adrenaline
Other Medications _____
Other Allergies _____
Please describe any current medical treatment, impending operations, or any other medical or dental information that may possibly affect your dental treatment. _____
Please list all medications you are currently taking, including vitamins. _____

Health Information (cont.)

Do you have now or have you ever had: **Please Circle**

Heart Disease

Stroke

Rheumatic Fever

HIV/AIDS

Heart Murmur

Abnormal Blood Pressure

Blood Diseases

Ulcer

Sinus Trouble

Emphysema

Asthma

Arthritis

Tuberculosis

Prosthetic Devices

Hepatitis

Diabetes

Epilepsy

Glaucoma

Thyroid Problems

Nervous Problems

Cancer

Excessive Bleeding

Are you pregnant? _____ If so, how long? _____

Please answer the following questions so that we may get to know you better.

AESTHETIC PROFILE:

- | | Yes | No |
|---|--------------------------|--------------------------|
| 1. Are you happy with the appearance of your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Would you like your teeth to look whiter? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Do you like the shape of your teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do you have discolored teeth that bother you? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Do you have missing teeth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Would you like your front teeth to look better? | <input type="checkbox"/> | <input type="checkbox"/> |

TMJ

- | | | |
|---|--------------------------|--------------------------|
| 1. Do you grind your teeth at night? | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Do you clench your teeth during the day? | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Do you have pain in your jaw joints? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Do your jaw joints click or pop? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Are your jaw muscles sore when you wake? | <input type="checkbox"/> | <input type="checkbox"/> |

GENERAL

- | | | |
|--|--------------------------|--------------------------|
| Do you have any crowns, bridges, full or partial dentures? | <input type="checkbox"/> | <input type="checkbox"/> |
| Have you ever been treated for gum disease? | <input type="checkbox"/> | <input type="checkbox"/> |

Date of your last full series of x-rays? _____

Please check the following topics which interest you:

Cosmetic improvements _____ Keeping my teeth forever _____

PLEASE NOTIFY US 48 HOURS IN ADVANCE IF YOU ARE NOT ABLE TO KEEP YOUR APPOINTMENT. WE RESERVE THAT TIME EXCLUSIVELY FOR YOU AND EXPECT YOU AT YOUR APPOINTED TIME. FAILURE TO NOTIFY US MAY RESULT IN TERMINATION WITHOUT FURTHER NOTICE.

Payment is due at the time of treatment. We accept cash, personal checks, bank charge cards, and also employ dental finance companies. If you have dental insurance, we can assist you by filing your claims for you. Please keep in mind that dental insurance is not a guarantee of payment, but is a form of payment assistance. Any unpaid balance that is over 60 days old will be subject to an interest charge of 12% annually or 1% per month.

Date _____ Your Signature _____

Updates (date and initial) _____

NO SHOW POLICY

Purpose: The purpose of this document is to establish a policy that will reduce the number of cancellations and no-show appointments.

Procedure: All appointments will be confirmed the day before your scheduled appointment by telephone by our front office staff. A Monday appointment will be confirmed on the Thursday before your appointment.

Patients are required to confirm their appointment with the Front Desk, via a call back to the office. Failure to confirm your appointment may result in forfeiture of your appointment.

Cancellations should be made forty-eight hours in advance. Patients calling forty-eight hours in advance to cancel appointments will be rescheduled upon request, and will be given the next available appropriate appointment.

Same day cancellations will be considered as a "no-show" or broken appointment.

All no-shows and cancellations will be noted in the patient's chart.

A patient arriving more than ten minutes late may have to be rescheduled.

Policy: Patients who do not show for two scheduled appointments in twelve months may be charged a \$25.00 fee per missed appointment, or may have limitations placed on their appointments, or may even result in termination of all dental services.

A broken appointment is a loss to everyone.

Thank you for keeping your scheduled dental appointment.

Patient signature: _____ Date: _____